Distributed by

Raymarine

Any reference to Raytheon or RTN in this manual should be interpreted as Raymarine. The names Raytheon and RTN are owned by the Raytheon Company.
Autohelm

WHEELDRIVE AUTOPilot
Operation and Installation
Contents

Specifications .......................................................... 2
Introduction ............................................................. 3
Safety ................................................................. 4

Basic Operation

Chapter 1: Operation .................................................. 7
  1.1 Basic principles ................................................. 7
  1.2 Operator controls ............................................. 8
    Standby .......................................................... 8
    Auto ............................................................. 8
    Course changes (-1, +1, -10, +10) ......................... 9
    Dodge ........................................................... 10
    'Track Control' ............................................... 11
    Windvane Mode (Windtrim) .................................. 11
    Automatic Deadband Control (Auto seastate) .......... 12
    Automatic Tack (Autotack) .................................. 13
    Illumination .................................................... 14
    Off Course Alarm .............................................. 14
  1.3 Operating hints .............................................. 15

Advanced Operation

Chapter 2: Using 'Track Control' and 'Wind Trim' .......... 20
Chapter 3: Adjusting autopilot performance ............... 27
Chapter 4: Autopilot re-calibration ......................... 31

Installation

Chapter 5: Installation ............................................ 45
Chapter 6: Interfacing to GPS, Decca, Loran, Wind ........ 63
Chapter 7: Functional Test and Initial Sea Trial .......... 65
Chapter 8: Accessories ........................................... 72
Chapter 9: Maintenance .......................................... 74
Chapter 10: Fault Finding ........................................ 75
Specifications

- Power Supply
  - 10 to 15V d.c.
- Current consumption
  - Standby: 65mA (120mA with lighting)
  - Auto: between 0.7A and 2.5A depending on boat trim, helm load and sailing conditions
- Operating temperature
  - 0°C to +70°C
- 6 button digital keypad
- LCD display of heading, locked course and navigational information
- User calibration for optimum performance
- Wind trim control in wind vane mode
- SeaTalk compatible
- Automatic compass deviation correction
- Northerly/Southerly heading compensation
- Automatic heading deadband
- Automatic tack
- Built-in radio navigation interface
- Waypoint advance feature
Introduction

The ST4000 is a permanently installed autopilot for wheel steered yachts. The basic system comprises of 3 units:

- Permanently mounted control head
- Unique award winning wheel drive actuator
- Remote fluxgate compass for precise heading information

The control head is SeaTalk compatible and therefore can share all data transmitted from other Autohelm SeaTalk instruments:

- Wind information from a wind instrument can be used for windvane steering without the need to install a separate vane
- Track information from either Navdata or Navcenter instruments provides waypoint control from the autopilot
- Boat speed from the Speed instrument for optimum Track keeping performance
- SeaTalk compatibility also allows additional fixed and handheld autopilot control units to be easily connected at secondary steering and control positions

The Control unit also includes a built in Navigation interface for use with any position transducer (GPS, Decca, Loran) transmitting NMEA 0183 data.

The wheel drive simply bolts to the wheel and is supplied with a waterproof plug for cable connection. This allows removal of the wheel for maintenance and storage. It has been designed for permanent mounting in the cockpit and requires no maintenance whatsoever.

A single lever disengages the drive for manual steering.

A rudder position transducer is also available. It is strongly recommended that this should be used with all hydraulic steering systems and can also be added to any other installation to provide a precise readout of rudder position.

The use of the rudder position transducer will always produce improved autopilot performance. Its use is recommended with mechanical or cable operated steering systems when optimum autopilot performance is desired, or if significant mechanical backlash is present in the steering system.

The ST4000 can be calibrated to suit each installation giving maximum performance with many types of boats and steering systems.

As the ST4000 is permanently installed there are no trailing cables to
contend with, resulting in a much safer, uncluttered cockpit – a luxury previously only seen with more expensive autopilots.

Important Note: The ST4000 is recommended for wheel steered vessels up to 18,000 lb (8,200kg) displacement. Above this limit or for heavy duty applications, such as single handed racing or long distance ocean sailing, one of the more powerful Autohelm autopilots (ST6000, ST7000) is advised. The ST4000 should not be used on any vessel in excess of 20,000 lb (9,000kg) displacement. Failure to observe this guide will result in reduced performance and possibly damage to the wheel drive unit in severe conditions.

Safety

Passage making under autopilot can greatly increase the pleasure of the voyage and ensure the crew can relax. However, this can lead to a dangerous lack of attention to basic seamanship. The following rules should always be observed:

• Maintain a permanent watch and check regularly all round for other vessels and obstacles to navigations. No matter how clear the sea may appear a dangerous situation can develop rapidly.

• Maintain an accurate record of the vessel's position either by use of a radio navigation receiver or visual bearings.

• Maintain a continuous plot of position on a current chart. Ensure the locked autopilot heading steers you clear of all obstacles. Make proper allowance for Tidal Set – the autopilot cannot!

• Even when your autopilot is locked to the desired Track using a radio navigation receiver maintain a log and a regular positional plot. Radio navigation signals can produce significant errors under some circumstances and the autopilot cannot detect this situation.

• Ensure that all members of crew are familiar with the procedures required to disengage the autopilot – Hand steering is not possible when the wheel drive clutch is engaged.

• When searoom is restricted a crew member must be close to the control head at all times if under autopilot control.

• On Powercraft permanent watch should be maintained at the steering station when at speed with the autopilot engaged.

Your Autohelm ST4000 will add a new dimension to your boating enjoyment. However, it is the responsibility of the skipper to ensure the safety of the vessel at all times by careful observance of these basic rules.
Basic Operation
Contents

Chapter 1: Operation ................................................. 7
1.1 Basic principles ........................................ 7
1.2 Operator controls .......................................... 8
   Standby ............................................ 8
   Auto ............................................ 8
   Course changes (−1, +1, −10, +10) ...................... 9
   Dodge ............................................. 10
   'Track Control' ..................................... 11
   Windvane Mode (Windtrim) ............................. 11
   Automatic Deadband Control (Auto seastate) ........ 12
   Automatic Tack (Autotack) ............................ 13
   Illumination ....................................... 14
   Off Course Alarm ..................................... 14
1.3 Operating hints ........................................... 15
Chapter 1: Operation

1.1 Basic principles

When switched on, the ST4000 will be in 'Standby' mode. To select automatic steering simply steady the vessel on the required heading engage the clutch lever and push Auto. At any time to return to manual steering release the clutch and push Standby.

Autopilot control has been simplified to a set of pushbutton operations, all of which are confirmed with a 'beep' tone. In addition to the main single key functions there are several dual key press functions. Course changes can be made at any time using the –1, +1, –10, and +10 degree keys.

Passage making under automatic pilot is a very pleasant experience which can lead to the temptation of relaxing permanent watch. This must always be avoided no matter how clear the sea may appear to be.

Remember, a large ship can travel two miles in five minutes - just the time it takes to make a cup of coffee.

The next few pages list all of the pushbutton operations needed for full autopilot control.
1.2 Operator controls

Standby

- Push to disengage the autopilot for hand steering
  
  The previous auto heading is memorised and can be recalled using the Auto key (see 'Auto').
  
  In 'Standby' the display shows the vessel's current compass heading.

Auto

- Push to engage automatic steering and maintain current heading
  
  In 'Auto' the display shows the locked autopilot heading.
  
  If for any reason the vessel is steered away from the selected locked heading (e.g., Dodge manoeuvre or selecting 'Standby') then:

- Push and hold down Auto for 1 second
  
  The previous locked heading will be flashed for 10 seconds. To select this heading, and resume the original course, press the Auto key once within 10 seconds.
  
  Also see 'Dodge' – page 10.
Course changes (-1, +1, -10, +10)

- Push to alter course to Port (-) and Starboard (+) in increments of 1 and 10°

30° course change to Starboard

42° course change to Port
Dodge

In order to avoid an obstacle under autopilot control select a course change in the appropriate direction (say starboard $30^\circ = 3 \times 10^\circ$).

When safely clear of the obstacle press and hold down Auto for 1 second.

The previous locked heading will now be flashed on the screen. To return to the old course press Auto within 10 seconds.

Alternatively the previous course change can be reversed via the key pad example: $3 \times -10^\circ$. 
‘Track Control’

- Push +10 and -10 degree keys together to select ‘Track Control’ from Auto. Push again to return to automatic steering.

Once in ‘Track Control’ the autopilot will follow a predetermined track set up on a GPS/Decca/Loran navigation receiver, see ‘Advanced operation’ for more details.

Windvane Mode (Windtrim)

- Push Auto and Standby together to select ‘Windtrim’ and maintain the current apparent wind angle.

If for any reason the vessel is steered away from the selected Apparent wind angle (i.e. Dodge manoeuvre or selecting Standby) then:

- Push and hold down for 1 second both the Auto and Standby keys together to return to the previous Apparent wind angle.

Whilst in Windvane mode the control head will beep once every 30 seconds.
Automatic Deadband Control (Auto seastate)

- Press the +1 and −1 degree course change keys together to toggle between auto deadband and fixed minimum deadband. The degree sign will flash when the fixed minimum dead band is selected.

This can only be done with the Autopilot in 'Auto' mode.

'Automatic deadband' (Auto seastate) will cause the pilot to gradually neglect repetitive movements of the vessel and only respond to true variations in course. This provides the best compromise between power consumption and course keeping accuracy by neglecting unnecessary rudder movements.

'Minimum deadband' will always provide the tightest course keeping possible but at the expense of increased power consumption and drive unit activity.
Automatic Tack (Autotack)

The ST4000 has a built-in automatic tack facility which will turn the vessel through 100° in the required direction. This feature is available in both compass and vane modes.

- Press the +1 and +10 degree keys together to Tack through 100° to starboard.

Or:

- Press the –1 and –10 degree keys together to Tack through 100° to port.
Illumination

Illumination for the control head display can be switched on for night time viewing. This can only be done with the autopilot in 'Standby' mode.

Press the +1 and -1 keys together to toggle illumination on and off.

Also if other SeaTalk instruments or autopilot control units are connected to the SeaTalk bus the illumination on the ST4000 can be switched on or off from these units.

Off Course Alarm

The off course alarm will sound if the locked autopilot heading and the vessel's current heading differ, for greater than 20 seconds, by more than the value set in calibration level 6.

To cancel the off course alarm push Standby to return to hand steering.

If the off course alarm sounds it is usually an indication that the vessel is carrying too much sail, or that the sails are badly balanced. In this case a significant improvement in course keeping can usually be obtained by improving sail balance.
1.3 Operating hints

It is very important to understand the effect of sudden trim changes on steering performance. When a sudden trim change occurs, due for example to weather helm or sail imbalance, there will be a delay before the automatic trim applies rudder to restore the locked heading. This correction can take up to one minute. Large course changes which change the apparent wind direction can produce large trim changes. In these cases the autopilot will not immediately assume the new automatic heading, and will only settle onto course when the automatic Trim has been fully established.

To minimise the time delay the following procedure may be adopted for large course changes:

- Note required new heading
- Select Standby and steer manually
- Bring vessel onto new heading
- Select Auto and let vessel settle onto course
- Bring to final course with 1° increments

It is sound seamanship to make major course changes only whilst steering manually. In this way any obstructions or other vessels may be cleared properly and due account taken of the changed wind and sea conditions on the new heading prior to engaging the autopilot.

In gusting conditions the course may tend to wander slightly, particularly in the case of a sailing yacht with badly balanced sails. In the latter case, a significant improvement in course keeping can always be obtained by improving sail balance. Bear in mind the following important points:

- Do not allow the yacht to heel over excessively
- Ease the mainsheet traveller to leeward to reduce heeling and weather helm
- If necessary reef the mainsail a little early

It is also advisable whenever possible to avoid sailing with the wind dead astern in very strong winds and large seas.

Ideally, the wind should be brought at least 30° away from a dead run and in severe conditions it may be advisable to remove the mainsail altogether and sail under headsail only. Provided these simple precautions are taken the autopilot will be able to maintain competent control in gale force conditions.
## Contents

Chapter 2: Using 'Track Control' and 'Wind Trim' .......... 20
  2.1 Operation in 'Track Control' .................................................... 20
        Operating hints ................................................................. 20
        Cross Track Error .............................................................. 21
        Tidal Stream Compensation ................................................. 22
        Waypoint Advance ............................................................. 22
        Limitations ................................................................. 22
        Low Speed Operation ......................................................... 23
        Dodges ................................................................. 23
        Safety ................................................................. 24
        Warning messages .............................................................. 24
        NMEA data not received ...................................................... 25
        NMEA data error ............................................................... 25
        Large cross track error ...................................................... 25
        Waypoint advance ............................................................. 25
  2.2 Operation in 'Windtrim' mode .............................................. 26
        Operating hints ................................................................. 26
        Wind shift alarm ............................................................... 26

Chapter 3: Adjusting autopilot performance ....................... 27
  3.1 Setting up Rudder Gain ....................................................... 27
  3.2 Setting up Automatic Trim .................................................. 29
  3.3 Adding a Rudder Reference Transducer ......................... 30

Chapter 4: Autopilot re-calibration .................................. 31
  4.1 Entering Calibration mode .................................................. 31
  4.2 Exiting calibration mode .................................................... 32
  4.3 Suggested initial calibration settings ................................. 32
  4.4 Calibrating the autopilot to suit your boat ......................... 34
        Calibration Level 1 (Rudder Gain) ........................................ 34
        Calibration Level 2 (Rudder Offset) .................................... 34
        Calibration Level 3 (Rudder Limit) ..................................... 34
        Calibration Level 4 (Turn Rate Limit) .................................. 36
        Calibration Level 5 (Cruise Speed) ..................................... 36
        Calibration Level 6 (Off course alarm angle) ....................... 37
        Calibration Level 7 (Trim Level) ......................................... 37
        Calibration level 8 (Steering system type) ......................... 38
        Calibration level 9 (Magnetic variation) .............................. 38
        Calibration level 10 (N'ly/S'ly heading error correction) ....... 38
        Calibration Level 11 (Current Vessel Latitude) .................... 39
        Calibration Level 12 (Not available with the ST4000) ........... 40
        Calibration Level 13 (Rudder Damping) ................................ 40
  4.5 Disabled calibration access ............................................... 41
Advanced operation

The ST4000 has been set up at the factory to provide stable performance for most types of boat. Depending on personal choice, type of boat and steering system many of the functions and features available in the ST4000 can be fine tuned. This is normally required if:

- The pilot does not maintain a selected heading
- A rudder reference transducer is fitted
- The boat appears to be unstable on Northerly headings (Souterly headings in the southern hemisphere)
- You wish to display True compass headings
- You wish to limit the rate of turn of the boat (Power boats only)
- You operate in 'Track Control' mode
- You wish to change the Off Course alarm angle

The ST4000 is also capable of being supervised from a Navigation system such as a GPS, Decca or Loran receiver - automatically compensating for tidal streams and leeway. Courses relative to the apparent wind direction can also be maintained if the ST4000 is connected to a wind transducer.

'Advanced Operation' offers a complete guide to ST4000 calibration and comprehensively covers operation in both 'Track Control' and 'Wind Trim' supervisory modes. It also shows how the system can be expanded to include other SeaTalk products.
Chapter 2: Using 'Track Control' and 'Wind Trim'

2.1 Operation in 'Track Control'

'Track Control' allows the ST4000 to maintain track between two waypoints entered on a GPS, Decca, or Loran based Navigation system.

Operating hints

The Control head can receive cross track error data from any Navigation system transmitting data to the NMEA 0180 or 0183 format. The ST4000 will then compute course changes which will keep your boat on a pre-determined track, automatically compensating for tidal streams and leeway.

When initiating 'Track Control' the track can be acquired in one of two ways:

- Automatic acquisition (NMEA 0183 Cross Track Error and Bearing to Waypoint data required from the receiver)
- Manual acquisition (NMEA 0180 or 0183 Cross Track Error data required only)

Manual acquisition is achieved by steering the vessel to within 0.1 nm of track and then bringing the heading to within 5° of the bearing to the next waypoint. The pilot is then switched over to Track control by firstly entering 'Auto' and then pressing the +10 and -10 degree keys together to initiate track control. The Display will alternate between Cross track error and the locked pilot heading.

Automatic acquisition can only be achieved if the pilot is receiving NMEA 0183 Cross track error and bearing to waypoint information via the SeaTalk bus. It is initiated as follows:

- Bring the vessel to within 0.1 nm of Track
- Press Auto
- Press +10 and -10 degree keys together to enter 'Track Control'

An alarm will sound and the display will show:

```
50° W.Pt 56° W.Pt
```

The information on the display alternates between the direction in which the boat will turn to take up the track and the new bearing to waypoint.
Check that it is safe to turn onto the new course.

Press the +10 and -10 degree keys together

The boat will now turn on to the new course and the alarm will cancel.

The following navigation information will now be continuously cycled on the display:

```
| 50°  |
| Waypoint |
| 050° | Locked heading |
| 1.35 W.Pt | Distance to waypoint |
| 0.23 nm | Cross track error |
```

**Cross Track Error**

Cross track error is the vessel distance from a planned route. This is displayed in nautical miles and is read directly from your position transducer (see above).
Tidal Stream Compensation

Under most conditions 'Track Control' will hold the selected track to within ±0.05nm (300ft) or better.

The autopilot takes account of vessel speed when computing course changes to ensure optimum performance over a wide range of vessel speeds. If an Autohelm ST50 Speed or Tridata instrument is connected to the SeaTalk bus the control head will use measured vessel speed, otherwise the cruising speed entered during calibration level 5 will be used.

Waypoint Advance

If your navigation receiver transmits valid 'Waypoint Number' and 'Bearing to Waypoint' NMEA headers it is possible to advance from one waypoint to the next by simply pressing the -10 and +10 degree keys together.

As the vessel passes the target waypoint the navigation receiver should select, manually or automatically, the next target waypoint. The ST4000 will detect the new target waypoint number and display the new bearing to waypoint and also the direction it will turn to acquire it. This will be accompanied by an alarm to indicate waypoint arrival (see page 25).

Note: While the waypoint advance alarm is sounding, 'Track Control' is suspended and the ST4000 will maintain the current boat heading.
check should be made to verify it is safe to turn onto the new track and then the +10 and -10 degree keys pressed together. This will cancel the waypoint arrival alarm and steer the boat towards the next waypoint. Unless the 'Waypoint Advance' is accepted in the above way the alarm will continue to sound and the current course be maintained.

Limitations

Although there is no need to fully understand the details of the track keeping algorithm, it is very important to understand its limitations so as to obtain the best performance from 'Track Control'. The most significant of these limitations is imposed if NMEA 0180 cross track error data is transmitted by the radio navigation receiver. This data is restricted to ±0.30nm, which means that even if the vessel were 5 miles to starboard of track, the transmitted data would still be 0.30nm.

Attempts to engage 'Track Control' beyond the 0.30nm limit will lead to excessive overshoots and can result in the vessel circling. For this reason the alarm code is displayed (see page 24) whenever the cross track error exceeds 0.30nm. The requirement to remain within 0.30nm of track also limits the maximum allowable angular error between the track course and the vessel's heading. If the angular error is too great, the 'Track Control' will be unable to cancel it within the 0.30nm limit leading to the problems outlined above.

The NMEA 0183 format transmits cross track error data up to 99.99nm and enables the Track control to operate with larger cross track errors. However, the alarm code will still be displayed over 0.30nm in case there are navigational hazards close to the intended track.

Low Speed Operation

Operation of the manual acquisition of 'Track Control' at low speeds requires additional care as the effect of tidal streams is far more significant than at higher speeds. In general terms, providing the tidal flow is less than 35% of the vessel speed no noticeable difference will occur in the performance of 'Track Control'. However, extra care should be taken to ensure that the vessel is as close as possible to track, and that the direction made good over the ground is as close as possible to the direction of the next waypoint, before engaging 'Track Control'. Under these circumstances positive positional checks at regular intervals are vital especially if navigational hazards are close.
Dodies

Full control remains available from the control head when the autopilot is in 'Track Control'. Dodges are accomplished by simply selecting the desired course change on the Autohelm keypad. Once the hazard has been avoided the course change selected for the dodge manoeuvre should be cancelled by selecting an equal course change in the opposite direction. Provided the vessel remains within 0.1nm of track there is no need to steer back towards the track.

Safety

Passage making in 'Track Control' removes the chores of compensation for wind and tidal drift and will aid precise navigation. It is most important however to maintain an accurate log with regular plots and to verify the computed position read from the radio navigation receiver with a dead reckoned position from recording the average course steered and the distance logged. In open water such plots should be at least hourly and more frequent in confined waters or where potential hazards are near.

Local variations in radio signal quality and changes in the tidal stream will produce deviations from the desired track. When setting up waypoints, remember that deviations will occur, and thoroughly check along each track and to 0.5nm each side to ensure that there are no hazards within the zone. Always confirm the position given by the position transducer using an easily identifiable fixed object at the start of a passage to check and enable compensation to be made for fixed positional errors.

The use of 'Track Control' will enable accurate track keeping even in complex navigational situations. It cannot remove the responsibility of the skipper to ensure the safety of his vessel at all times by careful navigation and frequent position checks.
Warning messages

NMEA data not received

![No data display](image)

The 'no data' display will be shown if 'Track control' is engaged when the autopilot is not receiving either NMEA 0180 or 0183 data.

NMEA data error

![Data error display](image)

The 'data error' display will be shown if 'Track control' is engaged whilst the Position transducer (GPS, Loran, Decca) is receiving a low strength signal.

This will clear as soon as the signal strength improves.

Large cross track error

![Large cross track error display](image)

The 'large cross track error' alarm sounds if the cross track error received by the pilot exceeds 0.3nm.

Waypoint advance

![Waypoint advance display](image)

The waypoint advance alarm sounds whenever the Radio Navigation Receiver (GPS, Loran, Decca) changes the target waypoint number. When this occurs the pilot will continue on its current heading but flash the bearing to the next waypoint on the display. This will alternate with the direction in which the boat will turn to take up that bearing. You should check to ensure that such a manoeuvre would be safe and, when you are ready to make the turn, momentarily press the +10 and −10 degree keys together. The pilot will then turn onto the new bearing and track towards the next waypoint.

Note: The waypoint advance will only operate on pilots receiving NMEA 0183 Bearing to waypoint information.
2.2 Operation in 'Windtrim' mode

'Windtrim' mode allows the ST4000 to maintain course relative to an apparent wind angle. It uses 'Windtrim' to eliminate the effects of turbulence and short term wind variations and provide smooth precise performance under windvane with minimum power consumption. 'Windtrim' uses the fluxgate compass as the primary heading reference, and as changes in the apparent wind angle occur the locked compass heading is adjusted to maintain the original apparent wind angle. To use Windtrim the ST4000 must receive wind information from one of the following sources:

- SeaTalk Wind instrument - connected to the ST4000 via the SeaTalk bus
- NMEA wind information connected to the rear of the Control head
- Autohelm wind vane (cat no Z087) connected via the SeaTalk interface box (cat no Z137)

Operating hints

'Windtrim' filters the windvane output, providing optimum response for offshore conditions where genuine shifts in wind direction occur gradually. In gusty and unsteady inshore conditions it is best to sail a few degrees further off the wind so that changes in apparent wind direction can be tolerated.

It is also important to ensure that the amount of standing helm is minimised by careful sail trim and positioning of the mainsheet traveller.

It is recommended that the headsail and mainsail are reefed a little early rather than too late.

Wind shift alarm

If changes in apparent wind angle adjust the original locked compass heading by more than 15° the wind change alarm will sound

\[
\begin{array}{c}
\text{Wind PT} \\
\text{Wind PT}
\end{array}
\]

The display will then alternate between the current Wind trim heading and the direction of wind shift.

- Push Standby and Auto together momentarily to accept the alarm and reset the wind shift alarm datum to the current compass heading.

Before doing so verify that the new course datum does not take the vessel into danger.
Chapter 3: Adjusting autopilot performance

3.1 Setting up Rudder Gain

The factory set rudder gain level will provide stable control for initial sea trials. However, vessels can vary widely in their response to the helm, and further adjustment to the rudder gain may improve the autopilot’s steering characteristics.

- Steer onto a specific course
- Hold the course steady for 5 to 10 seconds
- Operate the clutch lever
- Press Auto to engage the autopilot on the current heading

In calm conditions the boat should maintain the locked heading. The following test will check if the rudder level is set too high or too low.

In clear water and with the autopilot in ‘Auto’ alter course to starboard by 40° by pressing the + 10 degree key four times.

Typically, at cruising speed, a course change of 40° should result in a crisp turn followed by an overshoot of no more than 2° to 5°. If this occurs the rudder gain is correctly adjusted.

An excessively high rudder setting results in oversteer which can be recognised by distinct overshoot of more than 5° (A). This condition can be corrected by reducing the rudder gain setting.
These actions are most easily recognised in calm sea conditions where wave action does not mask basic steering performance.

Refer to chapter 4: 'Autopilot re-calibration', for instructions on how to adjust the rudder gain setting.

Repeat the test until a crisp course change with no more than 2° to 5° of overshoot is achieved.

The rudder control setting is not over critical and should be set to the lowest setting consistent with accurate course keeping. This will minimise actuator movements and hence reduce power consumption and wear and tear generally.

Similarly, an insufficient rudder control setting will result in understeer which gives sluggish steering performance (B). If the vessel takes a long time to make the turn and there is no overshoot then the rudder setting is too low.
3.2 Setting up Automatic Trim

The trim level setting determines the rate at which the autopilot applies 'Standing helm' to correct for trim changes caused by varying wind loads on the sails or superstructure. Depending on the vessel's dynamic stability an incorrect rate of trim application may result in poor course keeping due to autopilot instability. The following is a guide to recommended settings. After gaining experience with the ST4000 if it is considered that a higher or lower trim level setting will give improved steering performance the level may be changed in calibration and the effect evaluated. Refer to chapter 4: 'Autopilot re-calibration', for instructions on how to adjust the automatic Trim setting.

<table>
<thead>
<tr>
<th>Trim Level</th>
<th>Boat Type</th>
<th>Decrease Trim level if:</th>
<th>Increase Trim level if:</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Sail – Med/Heavy Displacement. Full keel/Transom rudder</td>
<td>Autopilot reacts slowly to heading change due to change of heel angle</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Sail – Mod/Light Displacement</td>
<td>Autopilot gives unstable course keeping or excessive drive activity with change of heel angle</td>
<td>Autopilot reacts slowly to heading change due to change of heel angle</td>
</tr>
<tr>
<td>3</td>
<td>Sail – Ultra light displacement (normally power only)</td>
<td>Autopilot gives unstable course keeping or excessive drive activity with change of heel angle</td>
<td></td>
</tr>
</tbody>
</table>
3.3 Adding a Rudder Reference Transducer

A rudder reference transducer must be used on all installations with a hydraulic steering system. Hydraulic slip across the helm pump produces significant lost motion which will impair steering performance of autopilots installed without a rudder reference. For mechanical or cable steered systems a transducer may be used for optimum autopilot performance or where significant backlash is present between the wheel and the rudderstock. It will also provide a direct readout of rudder position in ‘Standby’ mode. Its use however is not mandatory.

Calibration level 8 must be changed from its factory pre-set to setup the pilot for operation with a rudder reference transducer. Please refer to chapter 4: Autopilot re-calibration, for instructions.
Chapter 4: Autopilot re-calibration

The ST4000 can be adjusted to meet the characteristics of your vessel and steering system.

The calibration routine allows the following parameters to be adjusted from their factory default settings:

- Rudder gain (Value on power up)
- Rudder offset adjustment
- Rudder limit
- Rate of turn limit
- Off course alarm limit
- Automatic Trim adjustment delay
- Northerly/Southerly turning error compensation

The autopilot also requires certain other information:

- Average cruise speed
- Type of steering system
- Local variation

This section will look at each feature in-turn and explain how to fine tune it to suit your particular boat.

4.1 Entering Calibration mode

Press the Standby button for 5 seconds until the display shows:

```
Feature    Value
1          Col
```

The number on the left identifies the feature (see table 4.3) and the number on the right the selected value for that feature.

Each feature can be cycled through using the Auto key.

The existing values can be viewed at any time without alteration, a simple momentary push of the Standby key will return the pilot to its normal operating mode without affecting the previous settings.
Note: If on entering calibration the display shows:

```
CAL Cal OFF
```

Please refer to 'Disabled calibration access' - section 4.5 for details on how to adjust.

4.2 Exiting calibration mode

You can exit calibration at any time in one of two ways:

- Press **Standby** for 1 second
  This will enter any adjusted values into memory
- Momentarily press **Standby**
  This will exit calibration without entering any adjusted values into memory.

4.3 Suggested initial calibration settings

Listed below are suggested calibration settings for sailing and power-displacement vessels. These will provide safe performance for the initial seatrial.

The unit is supplied set up for sailing vessels.

If you change any of the settings you can record them in the 'Adjusted Values' column for future reference.
<table>
<thead>
<tr>
<th>Feature no</th>
<th>Feature</th>
<th>Sail setting</th>
<th>Displacement Power setting</th>
<th>Adjusted Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Rudder Gain</td>
<td>5</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Rudder Offset</td>
<td>0</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Rudder limit</td>
<td>30</td>
<td>30</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Turn rate limit</td>
<td>20</td>
<td>20</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Average Cruise speed</td>
<td>8</td>
<td>15</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Off course alarm angle</td>
<td>20</td>
<td>20</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Trim level</td>
<td>1</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Steering system type</td>
<td>1</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Local magnetic variation</td>
<td>Off</td>
<td>Off</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>North/South turning error correction</td>
<td>Off</td>
<td>Off</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Current vessel Latitude</td>
<td>xx</td>
<td>xx</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Not available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Rudder damping</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
</tbody>
</table>

Note: Level 12 is not available on the ST4000 wheel autopilot. If level 10 is set to 0 then level 11 will be omitted.
4.4 Calibrating the autopilot to suit your boat.

Calibrate the pilot as follows:

- Enter calibration mode as described in section 4.1

The display will show:

```
1 : 4 Cal
```

**Calibration Level 1 (Rudder Gain)**

Calibration level 1 is Rudder gain. This requires setting up whilst under way. Please refer to Rudder gain adjustment in chapter 3.

**Calibration Level 2 (Rudder Offset)**

Calibration level 2 is 'Rudder offset'. This will only require setting if your installation includes a rudder reference transducer (Hydraulic helm pump steering).

- Press the Auto key

```
2 : 5 Cal
```

Manually place the helm in a central position. Use the +1 and -1 degree keys to adjust the rudder angle reading on the right hand side of the display to zero.

**Calibration Level 3 (Rudder Limit)**

Calibration level 3 is Rudder limit which limits autopilot rudder movement to just less than the steering systems mechanical stops. This avoids putting the steering system under unnecessary load.

It only requires setting if your installation includes a rudder reference transducer.
To set up the rudder limit it is first necessary to exit calibration and record the maximum rudder angles displayed on the ST4000.

- Exit calibration by pressing the Standby key for 1 second until the display shows:

![306°]

Note: A momentary push will give the same display but will not store the previous calibration steps.

- Press the +1 and -1 degree buttons together for 1 second to display rudder angle on the display.

![+10°]

- Manually move the helm hard to port and record the displayed rudder angle.
- Manually move the helm hard to starboard and record the displayed rudder angle.

The rudder limit should be set to the smaller of the two recorded angles as follows:

- Enter calibration by pressing Standby for 5 seconds.
- Select calibration number 3 (Rudder Angle) using the Auto key.

![3 30 Col]

- Adjust the displayed limit on the right hand side of the screen, using the +1 and -1 degree keys, to the minimum recorded angle.

![+21°]
Calibration Level 4 (Turn Rate Limit)

Calibration level 4 is Turn Rate Limit. This will limit the rate of turn of your vessel when under autopilot control.

- Press the Auto key

For sailboat applications it should be set to 20°. For power boat applications it can be reduced to give a more comfortable rate of turn.

- Setup turn rate limit with the +1 and −1 degree buttons

Calibration Level 5 (Cruise Speed)

Calibration level 5 sets the boats normal cruising speed for use in 'Track control'.

- Press the Auto key

When interfacing with Radio Navigation Systems the Control head uses the vessels average cruising speed to perform track calculations.

Adjust the course speed with the +1 and −1 degree buttons.

Note: If an ST50 Speed or Tridata instrument is connected to the SeaTalk bus they will transmit boat speed information directly to the control head.
Calibration Level 6 (Off course alarm angle)

Calibration Level 6 is Off Course Alarm angle. This is an alarm to warn you if the autopilot is unable to maintain its set course.

- Press the Auto key

![Image of 6:20° Cal]

The off-course alarm operates if the autopilot strays off course by more than the alarm angle limit for more than 20 seconds. This limit can be set in 1° increments anywhere between 15° and 40° using the +1 and -1 degree course change buttons.

![Diagram of Locked heading and Boat heading with 6:15° and 15° max]

Calibration Level 7 (Trim Level)

Calibration level 7 selects and sets the level for automatic trim. This applies additional rudder to correct for weather helm.

- Press the Auto key

![Image of 7:3 Cal]

Trim can be set to one of three rates or switched off completely.

- Level 0 Trim off
- Level 1 Slow trim correction. (Recommended for Sail boats)
- Level 2 Medium trim correction. (Recommended for Sail boats)
- Level 3 Fast trim correction. (Recommended for Power boats)
Adjust the trim level using the +1 and −1 degree buttons.
Refer to section 3.2 for further information.

**Calibration level 8 (Steering system type)**

Calibration level 8 is only set up if a rudder reference transducer is included in the installation. It tells the pilot the type of steering system fitted to the boat.

- Press the Auto key

![Calibration level 8](image)

1. Mechanical steering. (Without rudder reference transducer)
2. Not applicable
3. Mechanical steering. (With rudder reference transducer)
4. Hydraulic pump/ram. (With rudder reference transducer)

Select the correct drive using the +1 and −1 degree keys.

**Calibration level 9 (Magnetic variation)**

Calibration level 9 tells the pilot the level of magnetic variation present at the boat’s current position.

- Press the Auto key

![Calibration level 9](image)

You should enter your local variation using +1 and −1 degree keys. This value will then be transmitted onto the SeaTalk bus and picked up by other SeaTalk instruments such as the Multi repeater.

*Note:* + ve variation: East
- − ve variation: West

**Calibration level 10 (Northerly / Southerly heading error correction)**

Calibration level 10 allows Northerly or Southerly heading error correction to be switched in.

It may be noticed that the autopilot tends to be a little less stable on northerly headings in the higher latitudes of the Northern hemisphere (and conversely southerly headings in the Southern hemisphere). This is caused
by the increasing angle of dip of the earth's magnetic field at higher latitudes which has the effect of amplifying rudder response on northerly (southerly) headings. This error effects all magnetic compasses and gets worse the further away from the equator you are.

The ST4000 is able to compensate for this and provide precise course keeping on all headings by automatically adjusting the gain of the autopilot depending on heading.

- Press the Auto key

![Calibration](image)

Use the +1 and −1 degree keys to select:
0 = Off
1 = Northern Hemisphere
2 = Southern Hemisphere

Calibration Level 11 (Current Vessel Latitude)

Calibration level 11 requires the boats current latitude (to the nearest degree) in order to compensate for Northerly / Southerly heading error.

- Press the Auto key

![Calibration](image)
- Set up latitude using the -1 and +1 degree keys
  
  Note: If the correction is set to 0 in calibration level 10 then level 11 will be omitted and pressing the Auto key in calibration level 10 will move the display directly onto level 13 (Level 12 is omitted on the ST4000)

Calibration Level 12 (Not available with the ST4000)

This level is not available with the ST4000 Autopilot.

Calibration Level 13 (Rudder Damping)

Level 13 only requires setting up if the installation includes a rudder reference transducer and the wheel drive 'hunts' when trying to position the rudder.

- Press the Auto key

![Calibration Level 13](image)

Calibration level 13 allows 1 of nine levels of rudder damping to be selected. This should always be set to 1 initially.

Rudder damping should be setup as follows:

- Exit calibration by pressing the Standby key for 1 second until the display shows:

![Initial Calibration Display](image)

Note: A momentary push will give the same display but will not store the previously calibration steps.

- Press the Auto key

- Press the +10 degree course change key once

Observe the wheel movement. If the rudder appears to position and then hunt e.g. drive port and then starboard in small jerky movements then return to calibration level 13 and increase the rudder damping level by one, using the +1 and -1 degree buttons, and repeat the test until the rudder positions without hunting.

Note: It is most important that the rudder damping level is set as low as possible for best possible course keeping.

The calibration should now be saved by pressing the Standby key for 1 second.
4.5 Disabled calibration access

It is possible to disable the calibration set-up to prevent unauthorised access.

This is achieved as follows:

- Press and hold the -1 and Standby keys for 10 seconds until the display shows:

  ![Display showing 'CAL' and 'ON']

- Toggle the calibration access on and off using the -1 and +1 degree keys

- Store the setting by pressing the -1 and Standby keys for 10 seconds until the control head returns to normal operation

If preferred this page can be removed from the handbook after access has been switched off.
Contents

Chapter 5: Installation .............................................. 45
  5.1 Control head ..................................................... 45
    Siting .................................................................. 45
    Mounting procedure ............................................ 45
    Cable connectors ............................................... 45
    Power supply connection .................................... 46
    Connection to the SeaTalk bus ............................. 47
  5.2 Fluxgate Compass .............................................. 48
    Mounting position ............................................... 49
    Cabling ................................................................ 49
  5.3 Rudder Reference Transducer ................................ 51
    Mounting position ............................................... 51
    Control dimensions ............................................ 51
    Cabling ................................................................ 53
  5.4 Wheel Drive Actuator .......................................... 53
    Clamp selection ................................................... 54
    Fitting to metal wheels ....................................... 55
    Fitting to wooden wheels .................................... 56
    Fitting the pedestal bracket ................................. 56
    Fitting optional bulkhead bracket ........................ 57
    Cabling ................................................................ 61

Chapter 6: Interfacing to GPS, Decca, Loran, Wind ............ 63
  6.1 Cabling .............................................................. 63
  6.2 NMEA data transmission to other equipment ............ 63
  6.3 Data formats ..................................................... 64

Chapter 7: Functional Test and Initial Sea Trial .................... 65
  7.1 Functional test ................................................... 65
    Switch on ............................................................ 65
    Operating sense ................................................. 65
    Rudder reference phase ....................................... 66
    Navigation interface (GPS, Decca, Loran) ............... 66
    Wind transducer interface .................................... 67
    SeaTalk bus ....................................................... 68
  7.2 Initial Sea trial .................................................. 68
    Automatic Compass deviation correction ................. 68
    Autopilot operation .......................................... 69

Chapter 8: Accessories ................................................. 70

Chapter 9: Maintenance ................................................ 72
  Control head ....................................................... 74
  Drive unit ........................................................... 74
  Cabling ............................................................... 74

Chapter 10: Fault Finding ............................................. 75
Chapter 5: Installation.

5.1 Control head

Siting.

The ST4000 control head is totally waterproof and should be sited where:
- It can easily be reached from the steering position
- Protected from physical damage
- At least 230mm (9in) from a compass
- At least 500mm (20in) from radio receiving equipment
- Accessible from behind to secure and run cables

Note: The back cover is designed to breath through the cable boss to prevent moisture accumulation. This must be protected from the weather by following the Mounting procedure.

Mounting procedure.

The surface must be smooth and flat.
- Use the template provided to mark the centers of the two fixing holes and cable boss

Note: Adjacent Control heads and ST50 instruments should have 6mm (0.25in) separation to allow room for the protective covers.
- Drill to 4mm (0.16in) diameter
- Use a 70mm (2.75in) diameter cutter to drill the hole for the center boss (1)
- Screw the two fixing studs (2) into the back cover
- Pass the cables through the central hole
- Attach the wiring loom to the terminals on the rear of the ST4000 (see later sections)
- Attach the harness protection cover using the central screw provided
- Secure the Control head with the thumb nuts provided (3)

A sealing gasket (4) is already attached to the back cover of the Control head.

Cable connectors

All electrical connections to the ST4000 are made via spade connectors on the rear case. When installing each spade connector make sure the connector fits securely over the blade and not between the connector and its plastic insulating boot. This will give an intermittent connection and faulty autopilot operation.
Power supply connection

The ST4000 requires its own dedicated power supply as it cannot source power from the SeaTalk bus. A 2m (6.5ft) power lead is supplied for this purpose and is terminated with 1/4 in spade connectors. A 12A circuit breaker or fuse should be fitted as shown below.

![Power supply connection diagram]

The power lead can be extended if required. The following table shows the minimum cable sizes acceptable:

<table>
<thead>
<tr>
<th>Cable length</th>
<th>Copper area</th>
<th>AWG</th>
</tr>
</thead>
<tbody>
<tr>
<td>Up to 2.5m (8ft)</td>
<td>1.5mm²</td>
<td>16</td>
</tr>
<tr>
<td>Up to 4.0m (13ft)</td>
<td>2.5mm²</td>
<td>14</td>
</tr>
</tbody>
</table>
Important!
Correct cable size is critical for correct autopilot operation.
The cable you choose may meet the required current specification but, if too small, will drop voltage between the supply and the control head. This will reduce the power of the wheel drive.

Connection to the SeaTalk bus.
The ST4000 is supplied with one SeaTalk cable tail. This can be connected to the spade connectors marked 'SeaTalk' on the rear of the Control head as shown below:

Other SeaTalk instruments can now be connected to the control head using a SeaTalk extension cable (see chapter 8 'Accessories').
For safety reasons the ST4000 should not supply power to the SeaTalk bus. Any SeaTalk instruments fitted must be powered via a separate 5A fuse/breaker as shown using the power lead supplied with the instruments.

5.2 Fluxgate Compass

Mounting position

The fluxgate compass should be attached to a convenient vertical surface using the self-tapping screws provided. There is no need to orient the fluxgate compass fore and aft. Heading alignment is carried out electronically.
Correct positioning of the fluxgate is crucial if ultimate performance from the autopilot is to be achieved. The fluxgate should ideally be positioned as near as possible to the pitch and roll centre of the vessel in order to minimise gimbal disturbance.

It is very important to ensure that the fluxgate is positioned at least 0.8m (2.5ft) away from the vessel's steering compass in order to avoid deviation of both compasses. The fluxgate must also be positioned as far away as possible from large iron masses, such as the engine and other magnetic devices which may cause deviation and reduce the sensitivity of the sensor. If any doubt exists over magnetic suitability of the chosen site, the position may be surveyed using a simple hand bearing compass. The hand bearing compass should be fixed in the chosen position and the vessel swung through 360°. Relative differences in reading between the hand bearing compass and the vessel's main steering compass should ideally not exceed 20° on any heading.
Cabling

Once the fluxgate has been positioned the cable should be led back to the control head. The cable has five tails each of which is fitted with a spade connector. These should be connected colour for colour to the 'Compass' section at the rear of the unit as shown below:

5.3 Rudder Reference Transducer

A rudder reference transducer must be used on all installations with a hydraulic steering system. It is available as an accessory (cat no Z131).

Mounting position

The rudder reference unit must be mounted on a suitable base adjacent to the rudder stock using the self-tapping screws provided. The base height must ensure correct vertical alignment of the rudder reference unit arm and tiller arm. If it is more convenient, the rudder reference unit may be mounted upside down (logo downwards), but if this is done, the red and green wires from the transducer must be reversed on the rear of the Control head.
The rudder reference unit has a built-in spring to remove any free play in the linkage to the tiller. This gives very precise rudder position.

The rudder reference arm movement is limited to ± 60°. Care must be taken during installation to ensure the rudder reference arm is opposite the cable entry when the rudder is amidships. Failure to do this could result in damage if the rudder reference arm is driven onto its end stops by the steering system.
Control dimensions

It is important to ensure that the dimensions set out below are within the limits set and the tiller arm and rudder reference arm are parallel to each other.

With the rudder amidships, the rudder reference arm should be opposite the cable entry and at 90° to the connecting bar. Minor adjustment can be made by slackening off the 3 securing screws and rotating the transducer body.

The tiller pin must be positioned within the limits shown. Ideally dimension 'A' should be 140mm (5.5in). However, changing this within the limits shown will not degrade the autopilot performance but will slightly alter the scaling of the rudder angle display. The tiller pin is secured to the tiller arm using the self tapping screws provided.

Cut the studding to length and screw on the lock nuts and ball pin sockets. The sockets can then be pressed onto the pins. Move the rudder from side to side to ensure the linkage is free from any obstruction at all rudder angles.

Cabling

Once the rudder reference has been positioned the cable should be led back to the Control head. The cable has four tails each of which is fitted with a spade connector. These should be connected colour for colour to the 'RUDDER' connections at the rear of the Control head as shown below:
5.4 Wheel Drive Actuator

The Autohelm ST4000 wheel actuator is designed to operate with steering systems having between 1 and 3.5 turns lock to lock.

Steering systems with more than 3.5 turns may cause impaired steering performance due to reduced rate of rudder application.

Lost motion in the steering system must not exceed 1% of total movement. This is equivalent to 7.5° of free wheel movement for a system with two turns lock to lock. If lost motion exceeds this level it must be either corrected or you must fit a rudder reference transducer otherwise steering performance will be impaired.
Clamp selection

The drive unit can be used on wheels with 3, 4, 5 or 6 spokes and is clamped to the wheel spokes using the bolts and clamps provided.

For 4 spoke wheels, use a 4.0mm (0.16in) drill to open out the C pilot holes to gain access to the additional mounting points.

The plastic membrane covering the additional nut inserts is only 1.0mm (0.04in) thick, and care must be taken to ensure that the nut inserts are not damaged when drilling. An additional set of clamps and bolts for the forth spoke are available from your Autohelm stockist.

The drive must be mounted between the wheel and the pedestal and is supplied with three complete sets of clamps to compensate for different spoke diameters. Marked alongside each clamp is the range of
acceptable spoke diameters. The appropriate clamps are simply broken off as required.

A set of spacers are also provided. These must be used when the wheel is dished to prevent distortion of the drive unit when the fixing bolts are tightened.

Fitting to metal wheels

Remove the wheel from the steering system and attach the drive as follows:

- Place the drive unit with the clamping face uppermost i.e. drive motor and gearbox tube downwards
- Position one spacer at each of the three attachment positions (if the wheel is dished)
- Place the wheel on top of the drive unit making sure the face which is nearest the pedestal is downwards
- Place the clamps over the spokes and lightly tighten the bolts supplied

Proceed to page 57 to mount the pedestal bracket.

Fitting to wooden wheels

A separate attachment kit is available from your autohelm stockist for use with wooden wheels (cat no D119).
Fitting the pedestal bracket

The pedestal bracket pin should be cut to length to suit the pedestal as follows:

- Replace the wheel and measure the distance between the backplate of the drive unit and the pedestal as shown below:
If the wheel is slightly bent, the distance will change with the wheel position. The smallest distance should be measured. The mounting pin should be cut 11 mm (0.4 in) longer than the dimension A.

Remove any burrs and place the plastic cap supplied over the cut end.

- Slide the wheel forward and place the pin end with the plastic cap in the slot as shown:

Note: For installations where engine remote controls are mounted on the pedestal (Some Edson and Whitlock Pedestals) the actuator cannot be installed in this way. For these installations mount the pedestal bracket pin in the second hole as shown below:
• Return the wheel to its normal position and with the pin midway in the slot carefully mark round the bracket to record its position. Remove the wheel and mark round the inside of the two slotted holes.

• Drill two 4.0mm (0.16in) diameter holes in the center of the slotted marks with the drill bit supplied.
• Attach the bracket and lightly tighten the two screws whilst adjusting the bracket to ensure correct fore and aft positioning.

• Mark the position of the two remaining mounting holes.

• Remove the bracket and drill the two 4mm (0.16in) holes with the drill bit supplied.

• Re-attach the bracket and lightly tighten all four mounting screws.

• Replace the wheel making sure the pin locates in the slot. Turn the wheel to confirm the bracket is correctly positioned. If the wheel is slightly bent or the wheel drive is slightly off center, the pin will move up and down in the slot of the back plate. Provided the pin does not reach the end of this slot this movement is acceptable.
• Fully tighten all four screws

**Fitting optional bulkhead bracket**

If the drive unit is used to operate a wheel that is not pedestal mounted then an optional bulkhead bracket is available (cat no D136). The mounting procedure is exactly the same as that for the pedestal bracket.

*Note:* It may be necessary to cut a clearance hole for the motor/gearbox tube.

![Bulkhead bracket diagram](image)

**Cabling**

The drive actuator is supplied with 4.5m (15ft) of two core cable. This should be passed through the pedestal or guard rail and back to the Control head as shown. On pedestals, run the cable down the cable duct (there is usually one fitted for the compass light) to make sure the cable cannot foul the steering mechanism.
Route the drive cable back to the control head and connect to 'DRIVE' as shown.

The actuator is supplied with a waterproof plug on the rear of the gearbox tube. This allows the wheel and actuator to be removed for maintenance/storage whilst leaving the cabling intact aboard the boat.

To remove the plug simply pull back the cover and twist the locking ring anti clockwise.
Chapter 6: Interfacing to GPS, Decca, Loran, Wind

The ST4000 will accept navigation data in the NMEA format for use in ‘Track Control’ and ‘Windvane’ mode. The required data formats are shown in section 6.3.

6.1 Cabling

The NMEA data port is on the rear of the ST4000 and should be connected to a Position transducer or wind instrument as shown:

6.2 NMEA data transmission to other equipment

If you wish to transmit NMEA information to other equipment, a SeaTalk Interface (Z137) should be installed as shown:
6.3 Data formats

The following NMEA 0183 wind and navigation data can be decoded by the ST4000.

<table>
<thead>
<tr>
<th>Data</th>
<th>NMEA 0183</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latitude and Longitude</td>
<td>GLL, RMC, RMA, GMA, GLP, GCV, GXP, GDP,</td>
</tr>
<tr>
<td></td>
<td>GLF, G0F, G5F, GDF, G0A, GLA, G0A5A, GDA</td>
</tr>
<tr>
<td>Course over the ground</td>
<td>VTG, VTA, RMC, RMA</td>
</tr>
<tr>
<td>Speed over the ground</td>
<td>VTG, VTA, RMC, RMA</td>
</tr>
<tr>
<td>Cross Track Error</td>
<td>APB, APA, RMB, XTE, XTR</td>
</tr>
<tr>
<td>Bearing to Waypoint</td>
<td>APB, BP1, BWR, BWC, BER, BEC, RMB</td>
</tr>
<tr>
<td>Distance to Waypoint</td>
<td>WDR, WDC, BP1, BWR, BWC, BER, BEC, RMB</td>
</tr>
<tr>
<td>Waypoint Number</td>
<td>APB, APA, BP1, BWR, WDR, BWC, WDC, RMB,</td>
</tr>
<tr>
<td></td>
<td>BOD, WC5, BER, BEC</td>
</tr>
<tr>
<td>Wind heading / Speed</td>
<td>VWR</td>
</tr>
<tr>
<td>Variation</td>
<td>HVM, RMC, RMA, HVD</td>
</tr>
</tbody>
</table>

NMEA 0180 cross track error information is also acceptable for operation in "Track Control". However, as waypoint distance, bearing and number are not transmitted these cannot be displayed.
Chapter 7: Functional Test and Initial Sea Trial

This section of the handbook consists of a set of simple tests followed by a short sea trial. This will confirm that the system is wired correctly and is also set-up to suit your type of boat.

7.1 Functional test

Switch on

Having installed your ST4000 wheel autopilot, switch on the main power breaker.

The control head should beep and display ST4000. Within 2 seconds a compass heading preceded by a flashing 'C' should be displayed e.g. 'C' 234. This shows the control head is active. If the head does not beep please refer to chapter 10 – 'Fault finding'.

Operating sense

The operating sense of the autopilot defines the direction helm will be applied when a course change button is pressed or the vessel goes off course. It can be checked as follows:

- Operate the clutch lever
- Press +10°

The wheel should move to produce a turn to Starboard. If the rudder moves to port then the wheel drive connections on the back of the Control head should be reversed.
Rudder reference phase

This should only be carried out if a rudder reference transducer is fitted.

Enter calibration mode as described in chapter 4 and adjust calibration level 8 (Steering system type) to 3 or 4 depending on whether or not your boat has hydraulic steering. Store calibration by pressing the Standby key for 1 second.

Check the rudder reference cabling and phase as follows:

- Press +1 degree and –1 degree buttons together for 1 second
  The display will now indicate rudder angle.

- Move the helm to its center position
  The display should now indicate within ±7°. If this is not the case then the rudder reference mounting bolts should be slackened and the base rotated until it does. Final adjustment to accurately set up the display and helm is carried out in the ‘autopilot calibration’ section of this handbook.

- Turn the helm to produce a turn to starboard.
  The rudder angle display should increase in a positive direction.
  If instead it increases in a negative direction reverse the rudder reference green and red wires on the rear of the Control head and re-check the above test.

Navigation interface (GPS, Decca, Loran)

If the ST4000 is interfaced to a position transducer, via its NMEA data port, then the position transducer must be set up to transmit data as detailed in section 6.3.

The interface can be simply checked as follows:

- Set up a Track on the position transducer to give a cross track error of between 0 and 0.3 nm
- Enter ‘Auto’ mode by pressing the Auto key
- Enter ‘Track’ mode by pressing +10 and –10 degree keys together

After 3 seconds the pilot should automatically scroll through three navigation displays:

\[ R235° \]
If instead it shows one of the following error displays then there is either a wiring error or the position transducer is not set-up to transmit the required data format:

This display indicates data is not being received. The most likely reason being a cabling error – either open circuit, short circuit or wires reversed.

This indicates that the signals being received by the position transducer are too weak for reliable navigation. Reference should be made to the position transducer handbook for further action.

**Wind transducer interface**

If the ST4000 is connected to a wind instrument via its NMEA data port (not SeaTalk) then the link between the two instruments should be checked as follows:

- Press the Standby and Auto keys together
  The ST4000 should then display the locked heading preceded by a 'W' as shown.

If the display continues to show the current heading preceded with a flashing 'C' then wind data is not being received by the ST4000.

The most likely reason being a cabling error – either open circuit, short circuit or wires reversed.
SeaTalk bus

If the ST4000 has been linked to other SeaTalk instruments via the Seatalk bus the link can be checked as follows:

- Push Standby on the autopilot Control head
- Select display illumination level 3 on any other SeaTalk instrument or autopilot control unit

The ST4000 should immediately respond by switching on its display illumination.

If the illumination does not switch on then a cabling fault exists in the SeaTalk cabling between the ST4000 control head and the instruments/ control unit.

7.2 Initial Sea trial

Having checked that the system is functioning correctly a short seatrial is now required to complete the setting up. This should be carried out in calm waters clear of any obstructions (and in the case of powered craft at no more than medium speed).

The ST4000 has a built-in calibration capability which enables it to be fine tuned to suit the individual vessel, its steering system and dynamic steering characteristics. As supplied from the factory the unit is calibrated to provide safe stable autopilot control for the majority of vessels (see section 4.3).

Before carrying out the first sail trial it is recommended that the calibration levels be checked and if necessary reset to the recommended levels.

This procedure will only take a minute or so and full details are given in chapter 4.

- Do not attempt to make any permanent change to the recommended calibration values until a sail trial has been carried out
• It is important that the initial sail trial is carried out in conditions of light wind and calm water so that autopilot performance can be assessed without the influence of strong winds or large waves.

Note: At any time during the sea trial you can disengage the wheel drive clutch to return to hand steering.

**Automatic Compass deviation correction**

The ST4000 will correct the fluxgate compass for most deviating magnetic fields. **Before carrying out the initial sail trial it is vital to carry out the Compass Deviation Correction.** Failure to do so may result in the autopilot performance being impaired on some compass headings. This procedure should be carried out in calm conditions preferably in flat water.

Select compass correction as follows:

- Push and hold **Standby** for 1 second

![Cal](image1)

![Cal](image2)

![Cal](image3)

Keeping boat speed below 2 knots, turn the vessel slowly, in a circle, so that it takes at least 3 minutes to complete 360°. Keep turning until the display changes to show the amount of deviation the autopilot has detected. Deviation and current vessel heading will alternate every 1 second.

![158°Cal](image4)

![10°Cal](image5)
Note: If the amount of deviation exceeds 15°, it is recommended the fluxgate is re-sited.

Use the course change keys (+/-) to increase or decrease the displayed heading until it agrees with the steering compass or a known transit bearing.

Exit compass adjust and store the compass correction/alignment as follows:

- Push and hold Standby for 1 second
  or, to exit compass adjust without saving any new settings
- Push Standby momentarily

**Autopilot operation**

Having calibrated the compass the following procedure is recommended to familiarise yourself with autopilot operation:

- Steer onto a compass heading and hold the course steady
- Engage the wheel drive clutch by rotating the wheel drive clutch lever clockwise

- Push Auto to lock onto the current heading. In calm sea conditions a constant heading will be achieved
- Alter course to port or starboard in multiples of 1° and 10°
Push **Standby** and disengage the wheel drive clutch by rotating the clutch lever anti-clockwise to return to hand steering.
Chapter 8: Accessories

Various accessories are available for your ST4000 autopilot. These include:

- Handheld remote control (Z101)

![Handheld remote control](image)

The handheld remote is supplied with 6m (20ft) of cable and a waterproof plug and socket. It allows you remote access to the four autopilot course change buttons.

- Fixed control units – ST7000 (Z082), ST6000 (Z124)

![Fixed control units](image)

These control units are available for permanent mounting at additional positions where autopilot control is desired.
• Digital Windvane (Z087)

The digital windvane also requires the SeaTalk interface. When combined with the ST4000 these two pieces of equipment allow you to steer your boat on any course relative to an apparent wind angle.

• SeaTalk Interface (Z137)

The SeaTalk Interface will convert all SeaTalk data to NMEA 0183. This allows you to feed NMEA 0183 Navigation data to a plotter or Speed and Compass NMEA information back to a position transducer for dead reckoning (Assuming the correct instruments are present on the SeaTalk bus to generate the information initially).

• Rudder Reference Transducer (Z131)

A rudder reference transducer should always be used on hydraulic steering systems.

It can also be added to provide a continuous read out of rudder position.
Chapter 9: Maintenance

Control head

- In certain conditions, condensation may appear on the window. This will not harm the unit, and can be cleared by switching on the illumination.
- Never use any chemical or abrasive materials to clean your ST4000 if the Control head becomes dirty wipe clean with a damp cloth.

Drive unit

- Never use any chemical or abrasive materials to clean your drive unit if the wheel drive becomes dirty wipe clean with a damp cloth.
- If it is noticed that the drive is slipping whilst operating under normal operating conditions it should be returned to your nearest service center for inspection.

Cabling

- Avoid running cables through bilges where possible and secure any coiled lengths at regular intervals.
- Avoid running cables close to fluorescent lights, engines, radio transmitting equipment etc.
- Check cabling for chafing or damage to outer casing, replace where necessary and re-secure.

Advice

Should any difficulties arise, please consult Nautech's Product Support department in the U.K. or your own National Distributor who will be able to provide expert assistance.

The working parts of the drive system are sealed and lubricated for life during manufacture and therefore do not require servicing.

If a fault does develop the autopilots plugability ensures that only the defective unit be returned.

Before this is done please double check that the power supply cable is sound and that all connections are tight and free from corrosion. Then refer to the fault finding section of this manual. If the fault cannot be traced then please contact your nearest Autohelm dealer or service center for advice.

Always quote the serial number, which is printed on the label on the back of the control head.
# Chapter 10: Fault Finding

All Autohelm products are subject to a comprehensive test procedure prior to packing and shipment. In the unlikely event that a fault does arise the following check list should help cure the problem.

<table>
<thead>
<tr>
<th>Fault</th>
<th>Cause</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control Head display blank</td>
<td>No supply</td>
<td>Check supply, Check Fuse/breaker, Return head for repair</td>
</tr>
<tr>
<td>Displayed heading does not change in Standby mode</td>
<td>Fluxgate compass mis-connected</td>
<td>Check compass connections on rear of Control head</td>
</tr>
<tr>
<td>Rudder position display cannot be called up</td>
<td>No Rudder reference transducer fitted</td>
<td>Fit Rudder reference transducer</td>
</tr>
<tr>
<td>Drive unit steers helm hard over as soon as Auto is engaged</td>
<td>Drive phase set incorrectly</td>
<td>Refer to chapter 7 and carry out the functional test.</td>
</tr>
<tr>
<td>Displayed compass heading does not agree with Ships compass</td>
<td>Compass requires deviation correction and alignment</td>
<td>Refer to chapter 7 Automatic compass deviation correction</td>
</tr>
<tr>
<td>Vessel turns slowly and takes a long time to come onto course</td>
<td>Rudder gain too low</td>
<td>Refer to section 3.1 Setting up Rudder gain</td>
</tr>
<tr>
<td>Vessel overshoots when turning onto a new course</td>
<td>Rudder gain too high</td>
<td>Refer to section 3.1 Setting up Rudder gain</td>
</tr>
<tr>
<td>Displayed rudder angle not zero when helm is amidships</td>
<td>Rudder offset incorrectly set</td>
<td>Refer to chapter 4 Autopilot recalibration and set up level 2</td>
</tr>
<tr>
<td>Vessel remains off course when a course change is made</td>
<td>Automatic trim set up incorrectly</td>
<td>Refer to section 3.2 Setting up automatic trim</td>
</tr>
<tr>
<td>Pilot appears to be unstable on Northerly headings (Southerly in Southern hemisphere)</td>
<td>Northerly/Southerly heading correction not set-up</td>
<td>Refer to chapter 4 Autopilot re-calibration and set-up levels 10 and 11</td>
</tr>
<tr>
<td>Fault</td>
<td>Cause</td>
<td>Action</td>
</tr>
<tr>
<td>--------------------------------------------</td>
<td>--------------------------------------</td>
<td>----------------------------------------------------------</td>
</tr>
<tr>
<td>Drive unit hunts when trying to position the rudder</td>
<td>Rudder damping incorrectly set</td>
<td>Refer to chapter 4 Autopilot re-calibration and set-up level 13</td>
</tr>
<tr>
<td>Display shows Cal – Off when entering calibration</td>
<td>Calibration locked out</td>
<td>Security protection switched on by owner</td>
</tr>
<tr>
<td>Control head will not talk to other SeaTalk instruments or Control units</td>
<td>Cabling problem</td>
<td>Check security of all SeaTalk connectors and cables</td>
</tr>
<tr>
<td>Control head will not receive information from a Position Transducer(GPS, Loran etc.)</td>
<td>Position Transducer not transmitting correct sentences</td>
<td>Refer to chapter 6 to verify connection. Refer to section 6.3 to confirm the correct sentences are being transmitted</td>
</tr>
<tr>
<td>Pilot will not auto-advance between waypoints</td>
<td>No Bearing to waypoint information transmitted from the position transducer</td>
<td>Refer to position transducer handbook</td>
</tr>
<tr>
<td>Pilot will not display Distance to waypoint, Bearing to waypoint or waypoint number</td>
<td>Incorrect NMEA sentences transmitted from Position transducer</td>
<td>Refer to section 6.3 for sentence requirement</td>
</tr>
</tbody>
</table>
Index

A
Accessories 72
   Additional Control units 72
   Hand held control unit 72
   Rudder Reference Transducers 73
   SeaTalk interface 73
   Windvane 73
Auto 8
Automatic Heading deadband
   (Autoseastate) 12
Auto pilot Re-Calibration 31
Automatic Tack (Auto Tack) 13
Automatic Trim 29

B
Basic Principals (Operation) 7

C
Cable connections 46
Calibration 31
Cruise Speed (Calibration Level 5) 36
   Disabled access 41
   Entering calibration 31
   Exiting calibration 32
   Factory settings 32
   Latitude (Calibration Level 11) 39
   Magnetic variation
      (Calibration Level 9) 38
   Northerly/Southerly
      heading error correction
      (Calibration Level 10) 38
   Off course alarm limit
      (Calibration Level 6) 37
   Recording settings 40
   Rudder damping
      (Calibration Level 13) 40
   Rudder Gain (Calibration Level 1) 34
   Rudder offset (Calibration Level 2) 34
   Rudder limit (Calibration Level 3) 34
   Steering system type
      (Calibration Level 8) 38
   Suggested settings
      (Power/sail boats) 32
   Trim level (Calibration Level 7) 37
   Turn rate limit (Calibration Level 4) 36
   Variation (Calibration Level 9) 38
   Compass alignment 70
   Compass deviation correction 69
   Control Head 45
   Siting 45
   Mounting 45
   Power Supply connection 47
   SeaTalk bus connection 48
   Course changes 9
   Cross track error 21
   Cruise speed 36

D
Dodge 10

F
Fault finding 75
Fluxgate compass 49
   Alignment 70
   Cabling 51
   Deviation correction 61
   Installation 49
   Mounting position 49
   Functional test 65
   Operating sense 65
   Rudder reference phase 66
   Navigation interface 66
   Wind transducer interface 67
   SeaTalk bus 68
   Fuse ratings 47,49

H
Hand held Remote Control Unit 72

I
Illumination 14

M
Magnetic Variation 38
Maintenance 74
Metal wheels 56
<table>
<thead>
<tr>
<th>N</th>
<th>Navigation Interface 63</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>NMEA</td>
</tr>
<tr>
<td></td>
<td>Data Format / headers 64</td>
</tr>
<tr>
<td></td>
<td>Transmission to other equipment 63</td>
</tr>
<tr>
<td></td>
<td>Northerly heading error 38</td>
</tr>
<tr>
<td>O</td>
<td>Off course alarm 14</td>
</tr>
<tr>
<td></td>
<td>Operating sense 65</td>
</tr>
<tr>
<td>P</td>
<td>Power Supply 47</td>
</tr>
<tr>
<td>R</td>
<td>Rudder Angle display 66</td>
</tr>
<tr>
<td></td>
<td>Rudder Gain 27</td>
</tr>
<tr>
<td></td>
<td>Rudder Reference 30</td>
</tr>
<tr>
<td></td>
<td>Accessory 73</td>
</tr>
<tr>
<td></td>
<td>Cabling 53</td>
</tr>
<tr>
<td></td>
<td>Control dimensions 53</td>
</tr>
<tr>
<td></td>
<td>Installation 51</td>
</tr>
<tr>
<td></td>
<td>Mounting position 51</td>
</tr>
<tr>
<td></td>
<td>Phase 66</td>
</tr>
<tr>
<td></td>
<td>Requirement 30</td>
</tr>
<tr>
<td>S</td>
<td>Safety 4</td>
</tr>
<tr>
<td></td>
<td>SeaTalk</td>
</tr>
<tr>
<td></td>
<td>Operation with other SeaTalk instruments 3,63,49</td>
</tr>
<tr>
<td></td>
<td>Connection to bus 48</td>
</tr>
<tr>
<td></td>
<td>Functional test 73</td>
</tr>
<tr>
<td></td>
<td>Seatrial 68</td>
</tr>
<tr>
<td></td>
<td>Standby 8</td>
</tr>
<tr>
<td></td>
<td>Steering System type 38</td>
</tr>
<tr>
<td></td>
<td>Southerly turning error 38</td>
</tr>
<tr>
<td>T</td>
<td>Tacking (Autotack) 13</td>
</tr>
<tr>
<td></td>
<td>Track Control 20.11</td>
</tr>
<tr>
<td></td>
<td>Automatic acquisition 20</td>
</tr>
<tr>
<td></td>
<td>Cross Track error 21</td>
</tr>
<tr>
<td></td>
<td>Data error warning 25</td>
</tr>
<tr>
<td></td>
<td>Large cross track error warning 25</td>
</tr>
<tr>
<td></td>
<td>Manual acquisition 20</td>
</tr>
<tr>
<td></td>
<td>No data warning 25</td>
</tr>
<tr>
<td></td>
<td>Operation at Lowspeed 23</td>
</tr>
<tr>
<td></td>
<td>Operating hints 26</td>
</tr>
<tr>
<td></td>
<td>Operating limitations 23</td>
</tr>
<tr>
<td></td>
<td>Waypoint Advance 22</td>
</tr>
<tr>
<td></td>
<td>Warning messages 25</td>
</tr>
<tr>
<td></td>
<td>Trim (Autotrim) 29</td>
</tr>
<tr>
<td></td>
<td>Turn rate limit 36</td>
</tr>
<tr>
<td>W</td>
<td>Warning messages 25</td>
</tr>
<tr>
<td></td>
<td>Waypoint advance 25</td>
</tr>
<tr>
<td></td>
<td>Wheel drive 54</td>
</tr>
<tr>
<td></td>
<td>Bulkhead bracket 61</td>
</tr>
<tr>
<td></td>
<td>Cabling 61</td>
</tr>
<tr>
<td></td>
<td>Clamp selection 55</td>
</tr>
<tr>
<td></td>
<td>Dished wheels 56</td>
</tr>
<tr>
<td></td>
<td>Installation 54</td>
</tr>
<tr>
<td></td>
<td>Metal wheels 56</td>
</tr>
<tr>
<td></td>
<td>Pedestal bracket 57</td>
</tr>
<tr>
<td></td>
<td>Wooden wheels 56</td>
</tr>
<tr>
<td></td>
<td>Windvane (Windtrim) 26,11</td>
</tr>
<tr>
<td></td>
<td>Accessory 73</td>
</tr>
<tr>
<td></td>
<td>NMEA input 64</td>
</tr>
<tr>
<td></td>
<td>Windshift alarm 26</td>
</tr>
</tbody>
</table>